

Disclaimer /

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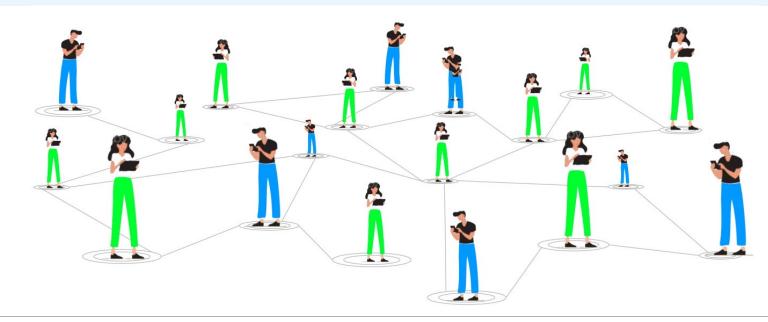
The Problem / Driving Customer Engagement

Attention Spans -

- Consumers are bombarded by digital marketing messaging.
- When they engage, they expect personal relevance and an interactive experience.

Gap In Digital –

- Lack the 'human touch' to build trust and drive an action at scale.
- Recent acceleration of digital adoption has made it even harder! The channels are noisy.





Customer Engagement Solution / IndiVideo™

IndiVideo is leveraged to engage customers, simplify complex products, motivate action, and accelerate the buyer journey while providing a superior digital experience.



Powerful for **Prospects** and existing **Customers**



Consumers Demand Personalized Experiences

Enhance Customer Experience

of customers abandon business relationships when personalization is lacking Accenture 2018

of consumers prefer to learn about a new product or service through video

Wyzowl 2020

98% of marketers agree that personalization advances customer relationships Evergage 2018

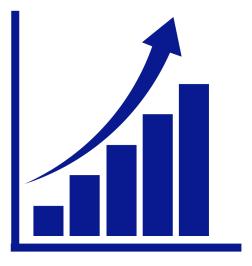
Boost Marketing Performance

of people say they have been convinced to buy a product after watching a brand's video Wyzowl 2020

of marketers say that video increases ROI Wyzowl 2020

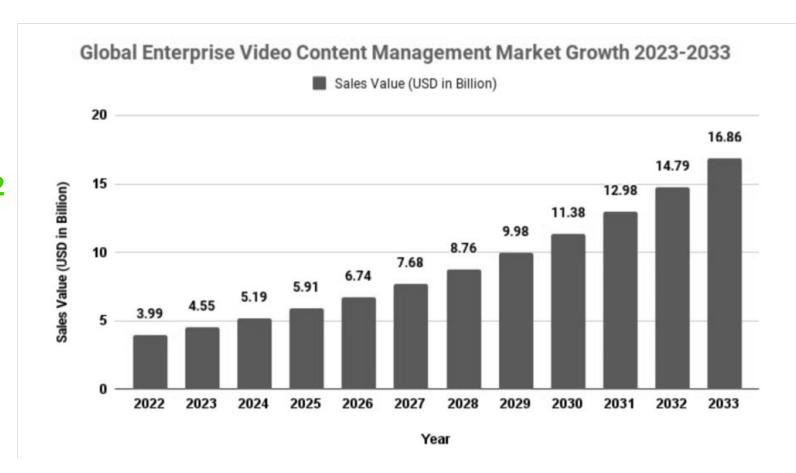
of marketers say personalization improves customer acquisition Salesforce 2019

Increase Revenue



Market Opportunity Accelerating /

The Global Enterprise Video
Content Management market
represented USD 3.99 Bn in 2022
and will anticipate around USD
16.86 Bn by 2033 projected
around CAGR of 14% amid
forecast frame of 2023 to 2033.



Q3 2023 / Strategic Highlights

- 29% increase in SaaS revenues, totaling \$755,636 compared to \$584,883 for the same period in fiscal 2022.
- SaaS revenue for the nine-month period ending April 30, 2023, experienced a significant growth of 32%, reaching \$2,254,711, compared to \$1,706,846 for the same period last year.
- Operating expenses reduced 30% year over year for the 3rd quarter, reduced by \$330,735 (annualized cost reduction of \$1,322,940
- Runway to achieve positive EBITDA
- Recent product launches have changed the game for BTV and create significant new market opportunities



Platform in place to grow the business /

- First subscription contract in October 2018
- Validated the IndiVideo offering with large global Fl's on a direct sales basis
- Platform architecture now allowing for expansion into new market opportunities
- IndiVideo for Sales capability gained immediate traction
- December 2022
- IndiVideo Al Capability further expands Total Addressable Market
- May 2023

















































IndiVideo™ / for Sales

Sales Teams leverage IndiVideo to convert prospects, build relationships, achieve sales targets, and close more deals.



With IndiVideo:

54%
Increase in Sales

14^k

New Leads

100+
New SQLs since December

IndiVideo[™] for Sales opens opportunity for millions of desktops

Recently Announced /

Al Generated Video



Powered by...















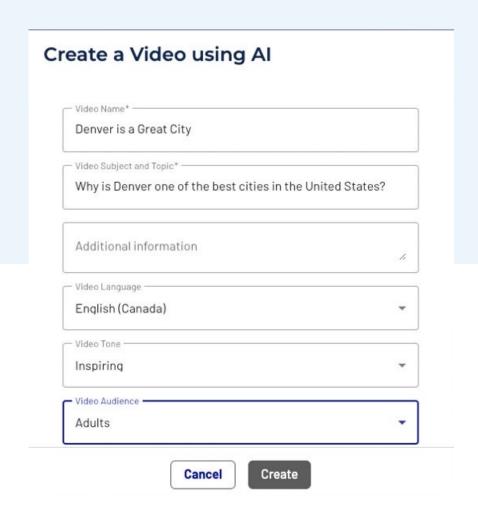


Al Driven Personalized Videos /

IndiVideo's AI extension creates professional quality videos in MINUTES based on simple text prompts

Problems this solves:

- Companies are producing more and more video to support their marketing and sales objectives.
- Traditional video production is too expensive and takes too much time.





Prospective Buyers (TAM)

Exponential Growth of Total Addressable Market /

Addition of IndiVideo for Sales and Open AI extensions expands market opportunity...

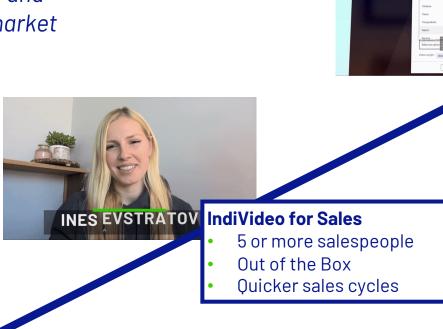
Large Enterprise

Longer sales cycle

Larger Subscriptions

High upside potential on growth

Hi Brendan



Hundreds of **Thousands**

Millions

Thousands





60x FASTER

Al Generated IndiVideo

Credit Card

Social Media/YouTube

SMB

Strong KPI's and ROI are driving success /

Allstate Auto Insurance

Challenge

Move customers from quote to fulfillment.

96%

open rate

10%

Lift in conversions



Mortgage Acquisition

Challenge

Improve conversion performance of Top 50 Global Bank's mortgage affordability calculator.

40%

Lift in conversions

70%

Of visitors stayed beyond first 60 seconds of video

30%

Of viewers clicked CTA

AFP Habitat Pension Statements

Challenge

Engage and increase contributions from 2.1 million clients.

90%

Satisfaction rating

70%

Watched Entire Video

65%

Lift in action rate by viewers of the IndiVideo vs pdf recipients

Credit Card Selector Tool and IndiVideo

Challenge

Improve conversions from selector tool to Easy Apply App for a Top 50 Global Bank.

79%

Lift in

50%

Of viewers clicked CTA

75%

Tool completion rate



Enterprise Account / Growth Opportunity

Proven growth formula applied to key accounts offers significant ARR upside potential...

Expansion Hist	ory a	nd Potentic				
Account	Opening ARR		Current ARR		Expansion %	Timeframe
TD	\$	24,000	\$	593,479	2373%	5
Statefarm	\$	60,000	\$	335,284	459%	1
Pacific Life	\$	90,000	\$	204,984	128%	4
Pentegra	\$	60,000	\$	276,411	361%	3
Fidelity	\$	40,000	\$	256,756	542%	3
Average Growth Percentage					772%	3.2

*ARR Upside, select accounts based on average growth %							
Account	Opening ARR		Multiplier	Potential Rev		tential Revs	
Nationwide	\$	60,000		772%	\$	463,436	
Manulife	\$	40,000		772%	\$	308,958	
Navy Federal	\$	60,000		772%	\$	463,436	
Discover	\$	60,000		772%	\$	463,436	
Assurity	\$	60,000		772%	\$	463,436	
Mass Mutual**	\$	50,000		772%	\$	386,197	
EDC**	\$	65,000		772%	\$	502,056	
	\$	395,000			\$	3,050,956	
			Net Rev Pot	tential	\$	2,655,956	
*Select accounts, not an exhaustive list							
**Forecast to c							

IndiVideo Drives Value / Across the Customer Journey

	Credit Cards	Mortgages	Wealth	Insurance	TELCO
Awareness	Credit card applications increased by 15% DEMO	Email explainer videos to drive inquiries on website	Email explainer videos to drive inquiries on website	Personalized Auto Insurance Quote DEMO	Online Assessment and Personalized Plan DEMO
Acquisition	Credit card applications increased by 15% DEMO	40%+ more people clicked to get pre-approved DEMO	Conversions and new accounts up 90%	96% email open rate, 10% increase in conversions DEMO	92% email open rate, 15% increase in conversions DEMO
Welcome	Onboarding Emails decrease call centre volume	Onboarding Emails decrease call centre volume	Savings Plan Update IndiVideo DEMO	Welcome IndiVideo and Client Resource Tutorial	Telco Bill Explainer
Cross-Selling	Cross-Sell Cashback Bonus for Customer Referrals DEMO	Cross-Sell Mortgage Insurance via IndiVideo	College Savings Statement DEMO	Life Insurance Inforce Illustration DEMO	Cross-Sell Family Plans via IndiVideo
Retention	Credit Card Bill Explainer	US Mortgage Renewal IndiVideo DEMO	90% of customers report better understanding of their pension account	Reduce attrition by using Video and a personal offer	Telco Bill Explainer

BTV Summary /

1

Large and Growing Market Opportunity

- Epidemic engagement problem
- Video one of the fastestgrowing online mediums

2

Strong Management and Investors

 Strong record of value creation across management and lead investor 3

Disruptive to the Fast-Growing Video Market

- Highly scalable, personalized SaaS solution
- Disruptive delivery and pricing model
- Superior gross margins
- Strong sales momentum

4

Blue Chip Customers and Strategic Partners

- Leading banks, insurance and asset management firms
- Partners drive global footprint



Summary /

- Personalized Video is quickly moving from a niche to a mainstream tool for marketing and sales teams, providing a tailwind for BlueRush
- IndiVideo by BlueRush has a disruptive technology that allows for the personalization of videos at scale
- Unique and proprietary technology provides BlueRush competitive advantages on pricing and functionality
- Light technical footprint drives significant (90%+) Gross Margins

- Significant (\$2 Billion+) Total Addressable Market (TAM)
- Proven Management Team, Board and Investors
- Demonstrated ability to secure and grow relationships with leading Financial Services brands
- Recently pushed into important new verticals (Telco and Utilities)
- Undervalued



Board of Directors/



Chris Rasmussen /
Founder and Chairman
at Doxim



Steve Taylor / CEO at BlueRush



Mark Soane /
Managing Director at
Glidepath Partners



John Eckert / Managing Partner at Round13 Capital

Thank you!

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